

PeriData.Net®

July 24, 2014, 3 p.m. CDT

Webinar for hospitals using PeriData.Net®

Presented by the WAPC Perinatal Data Committee and Ancilla Partners

Timeline—required documents

- **PeriData.Net® Transition Documents and Due Dates: Revised 7-17-14 (Please note revised dates.)**

| Document | Expected date of release | Due date | Complete and send to |
|---|--------------------------|-------------------|--|
| UWM Vendor Transition Agreement | July 15, 2014 | August 15, 2014 | Ron Cisler, Director Center for Urban Population Health 1020 North 12 th St., Suite 4180 Milwaukee, WI 53233 |
| Ancilla Business Associate Agreement | July 15, 2014 | August 25, 2014 | Ancilla Partners, Inc 316 North Milwaukee St., Suite 550 Milwaukee, WI 53202 Fax: 414-278-6777 |
| Ancilla Maintenance Agreement | July 21-22, 2014 | August 25, 2014 | Ancilla Partners (see above) |
| Individual hospital invoice (Sent by Ancilla to individual hospitals) | July 21-22, 2014 | August 25, 2014 | Ancilla Partners (see above) |
| SVRIS agreement (Sent by WAPC on behalf of Vital Records to individual hospitals) | July 31, 2014 | September 2, 2014 | State Registrar, 1 W. Wilson St., Madison, WI |

Program Management Activities

| Program Management Activities | | | | | |
|---|------------|--------------------------|---------------|---------------|----------------------------------|
| Activity | Due date | Status (7/24/14 Webinar) | Status (8/??) | Status (9/??) | All activities completed 9/22/14 |
| Reach critical mass of 60 hospitals | June 11 | Completed | | | |
| Planning session between WAPC, UWM, and Ancilla regarding the application | June 17 | Completed | | | |
| Create the infrastructure | June 18-27 | Completed | | | |

Application Transition Activities

| PeriData.Net® Application Transition Activities | | | | | |
|---|-----------------|--------------------|--|--|--|
| Begin transition between UWM and Ancilla as related to the application | June 17 | Completed | | | |
| Discovery phase: Understanding and identifying gaps between current and future state of the application. Working with UWM about rationale on some of the Oracle-specific Java object calls. | June 23-July 3 | Completed | | | |
| Set up development environment | July 7-11 | Completed | | | |
| Design database table encryption | July 9-11 | Completed | | | |
| Import test data into Ancilla development environment | July 14-17 | Delayed to July 25 | | | |
| Design and develop new user log-in and user management modules | July 14-18 | Delayed to July 25 | | | |
| Design and develop user access to appropriate tables | July 21-Aug. 1 | | | | |
| Develop table encryption | July 28-Aug. 1 | | | | |
| Develop first round of standard reports | July 18-Aug. 22 | | | | |
| System testing | Aug. 25-29 | | | | |
| Take nightly snapshots of current data set migration into new environment | Sept. 2-19 | | | | |
| Dual entry for selected hospitals to verify and test new system (SVRIS) | Sept. 8 | | | | |
| Last day for hospitals to use current system | Sept. 19 | | | | |
| Migration to new environment | Sept. 20-21 | | | | |
| GO LIVE! | Sept. 22 | | | | |

Hosting & Support Activities

| Hosting and Support Activities | | | | | |
|--|--------------------|-----------|--|--|--|
| Finalize hosting agreement and requirements with third party hosting company | June 27- July11 | Completed | | | |
| Set up Help Desk tracking tool and develop formal Help Desk work flow | July 14-Aug. 15 | | | | |

Custom Reports

- **How to ensure my custom reports' logic and layout are saved prior to the transition.**
- Many hospitals have created custom reports that they would like to re-create after the transition to the new system.
- Each hospital will need to capture each SELECTED custom report's logic and layout **prior to September 1, 2014.**
- Complete directions for saving will be posted to the WAPC Web site by late next week.

Options:

- “Do it yourself”
 - For hospitals who are comfortable with the directions for saving their files.
 - If this method works for your facility, then you may save your desired custom reports independently.
- 1:1 Webinar assistance from Ancilla
 - Other hospitals may prefer to learn to save their report logic and layout through a one-on-one tutorial.
 - Single 30 minute webinar with Ancilla in **August**.
 - One webinar per facility – so gather your people together if you would like more than one person to watch the process.
 - Contact Allen at allen@ancillapartners.com or 414-278-6776 x1.

General Tips

- Create a separate folder to save your work.
 - Must store and read a variety of files (e.g. Word, Excel, xml).
- **Note – You will not have to save the CheckPoint or Elective Delivery Reviews. This will be handled by Ancilla.**
- For **EACH** custom report you plan to save (be selective):
 - Optional - Take a screen shot of your report layout and selected items area for your reference.
 - Export the files. Take off any prefix – such as U12345: – before saving so that it saves to the right place.
 - Logic – saved as a *.xml file
 - Layout – saved as a *.xls file

Additional Tips

- Edit each Excel file containing Personal Health Information (PHI) and delete the rows. All that is needed is the report header and column headers.
- To read the logic of the XML file, use Notepad. Reading the logic may need technical assistance.

If you have questions-----

Submit to:

questions@perinatalweb.org

Recent question: Can a system sign one BAA for all of its hospitals?

What about the data-sharing agreements?



major initiatives for healthcare professionals for parents & consumers about membership donate upcoming events



PERINATAL FOUNDATION



- breastfeeding
- laboratory testing during pregnancy
- peridata.net®
- perinatal levels of care
- perinatal substance use and abuse
- postpartum depression
- postpartum hemorrhage
- pre-pregnancy health: becoming a parent
- promoting birth after 39 weeks
- reducing infant mortality
- weight management: pregnancy and postpartum

- the challenges
- what we are doing
- what you can do
- resources

Upcoming events & courses

THE DATE for the 2015 WAPC Conference, April 26-28, in on, WI

Monitoring "Lunch & Learn" 2014 Registration now open!

Data to Inform™ Perinatal Data Report - Cesarean Birth in WI



membership and **DONATE** to the Perinatal Foundation.

Resources

WAPC WISCONSIN ASSOCIATION for Perinatal Care

major initiatives for healthcare professionals for parents & consumers about membership donate upcoming events

PERINATAL FOUNDATION

*"It is a capital mistake to theorize before one has data."
- Arthur Conan Doyle*

PeriData.Net®: Resources

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|----------|--------------------------|-----------|---|
| | | August 15 | Ron Cisler, Director Center for Urban Population Health |

- BREASTFEEDING
- LABORATORY TESTING DURING PREGNANCY
- PeriData.Net®**
 - The Challenges
 - [What We Are Doing](#)

http://www.perinatalweb.org/major-initiatives/periodata-net/what-we-are-doing

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Thank you!